

AMENDMENT TO LEASE

SEP 24 1975-11 55 AM

Amendment to Lease entered into as of

INTERSTATE COMMERCE COMMISSION
July 28, 1975

by and between UNITED STATES RAILWAY LEASING COMPANY
and MILLER BREWING COMPANY, a Wisconsin corporation.

RECITALS

The parties hereto have entered into a lease covering three hundred
(300) railroad cars dated July 26, 1974 ("Lease") and desire hereby
to amend said Lease.

AGREEMENT

IT IS AGREED:

1. Paragraph #6 ("Rental") shall be and hereby is amended by
deleting the rental of \$ 345.00 per car per month and adding the rental
of \$ 280.00 per car per month, from the average date of delivery through
May 31, 1975, thereafter through the term of the lease the rental is \$340.00
per car per month.

2. The Lease and this Amendment shall be construed as but one and the
same document.

IN WITNESS WHEREOF, United and Lessee have duly executed this
Amendment to Lease as of the day and year first above written.

UNITED STATES RAILWAY LEASING COMPANY
an Illinois Corporation

ATTEST:

Carol Peab
Asst. Secretary

By:

Ralph E. Seel
Vice President

MILLER BREWING COMPANY

By:

William K. Howell
Executive Vice President

ATTEST:

Warren H. Dunn
Warren H. Dunn, Secretary

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

Personally came before me, this 19th day of September, 1975,
Ralph E. Bell, Vice President, and Paul R. Leake, Assistant Secretary
of United States Railway Leasing Company, to me known to be the persons who
executed the foregoing instrument, and to me known to be such President
and Secretary of said Corporation, and acknowledged that they executed the
foregoing instrument as such officers of said Corporation, by its authority.

[Signature]
Notary Public, Cook County, Illinois

My commission expires _____

MY COMMISSION EXPIRES
JUNE 19, 1976

STATE OF WISCONSIN)
) ss
MILWAUKEE COUNTY)

Personally came before me, this 28th day of July, 1975,
William K. Howell Executive Vice President, and Warren H. Dunn,
Secretary of Miller Brewing Company, to me known to be the persons who
executed the foregoing instrument, and to me known to be such Executive Vice
President and Secretary of said Corporation, and acknowledged that they
executed the foregoing instrument as such officers of said Corporation, by
its authority.

(Seal)

[Signature]
Notary Public, Milwaukee County, Wis.

My commission expires 2-20-77